



Standard edition

QuotationTracker

create professional quotation



Additional Information (Trial Edition)

Step by step guide on how to use tool buttons like Search and Date Filter in QuotationTracker Standard.

1

INDEX

Steps

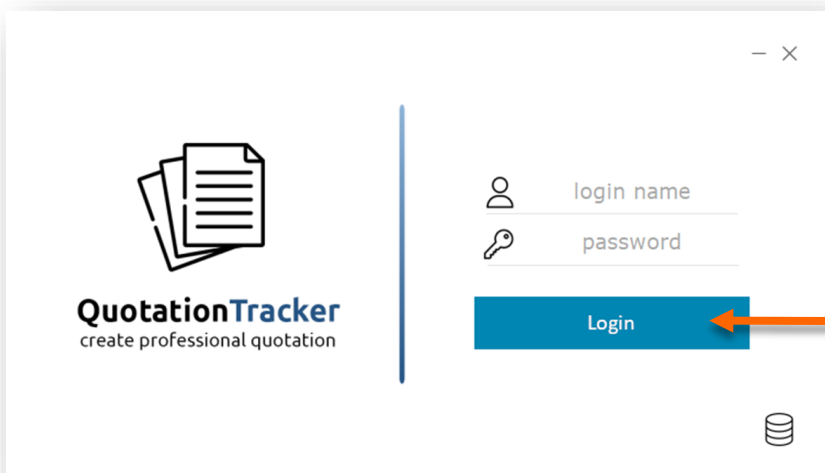
1. Index _____ Pg 2
2. Login _____ Pg 3
3. Quotation Screen Interface _____ Pg 4

2

Login



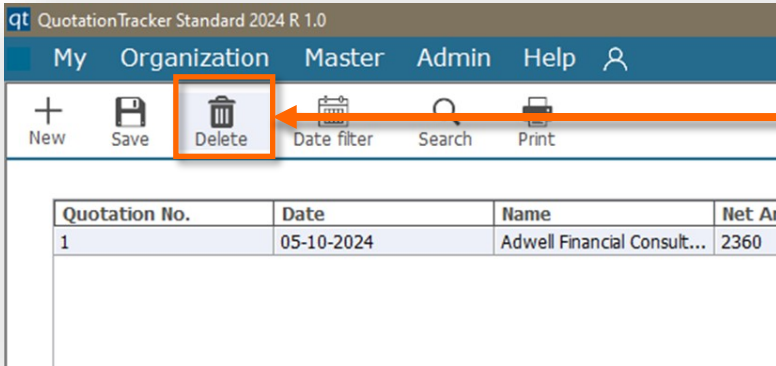
← Start QuotationTracker



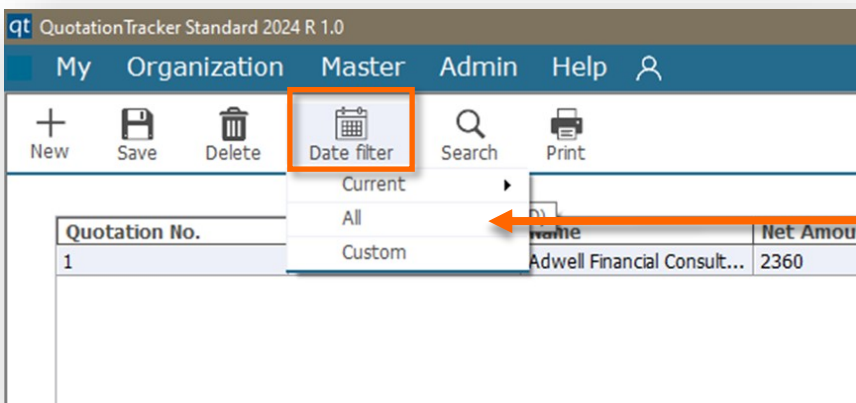
Enter Login name and password
Click on **Login**

3

Quotation Screen Interface



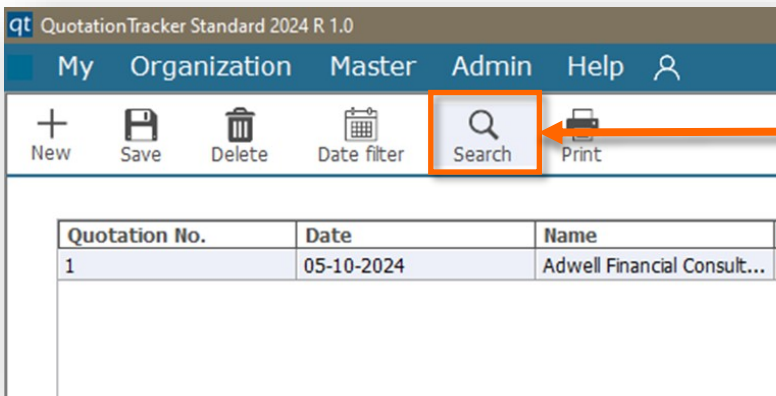
Delete : Select a Quotation from the list then click on delete. This will delete the Quotation.



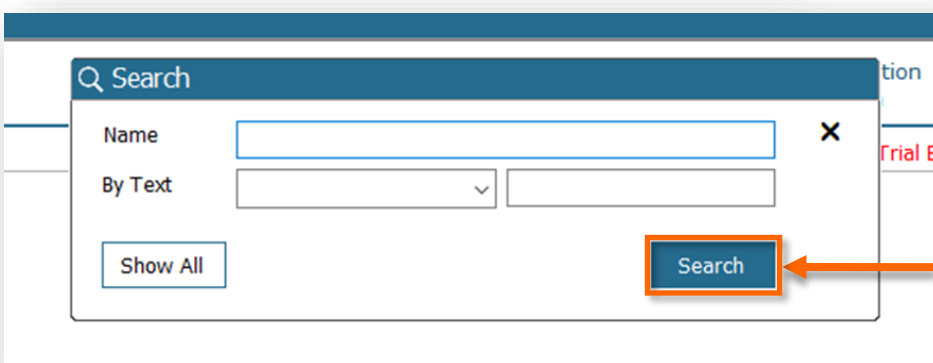
Date Filter Current: Fetch only current month or week's data

Date Filter:
Filter the Quotation records by date.

Custom Date Filter:
Show data from a specific period of time.




Search:
Search/find records by Name or Address from the Quotation list.



Enter Name or select Address then click on **Search**.

Search


Name








By Text 

Address (none) Address

Enter Name or select Address then enter the address to search. Click on **Search**.

qt QuotationTracker Standard 2024 R 1.0

My Organization Master Admin Help 

Quotation No.	Date	Name	Net
1	05-10-2024	Adwell Financial Consult...	2360

Print : Select a Quotation from the list then click on **Print**.

Thank you

We hope this was successful. Kindly Call us or WhatsApp **+91.99 201 401 00** for any queries.

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